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White Paper

Consolidated Properties' Planned Roll-Up of Residential Rental Income Properties Using the Company's Asset-Backed Cryptocurrency to Fund Acquisitions



**“Better than Bitcoin
... because it’s asset
backed.”**

**“Better than Tether
... because it’s assets
produce income.”**



OVERVIEW

The U.S. residential rental income market is a large and growing sector.

Despite its health and maturity, little has been done to address the absence of alternative paths to liquidity when owners need cash.

Until now, property owners' options were limited to choosing between selling outright, paying a large capital gains tax, realtor commission and the loss of all future income and appreciation or, borrowing.

This white paper presents an alternative approach.

Consolidated proposes a roll-up style acquisitions strategy wherein property is purchased with an asset backed liquidity token.

Tokens held by sellers and cash investors represent fractional interests in a hard asset secured by a diversified pool of income producing and appreciating properties.

As holders of tokens, sellers obtain the desired liquidity while continuing to participate in the future income and appreciation of their property and other properties owned by Consolidated.

Blockchain technology is used as the underlying system to track ownership, transfers, and distributions in a transparent and auditable way.

Regulatory, Intellectual Property, and Disclosure Notice

This White Paper has been completed and is provided for informational and conceptual purposes only. It describes a proposed structure and operational framework currently under development by Consolidated Properties.

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The development, implementation, and operation of the described model involve significant uncertainties, including but not limited to market conditions, regulatory developments, operational execution, and technological factors.

No assurances are made regarding timelines, functionality, adoption, or any potential outcomes associated with the proposed structure.



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